Curriculum Vitae

(11/20)

# John D. Stephens

**Address and Telephone**: Center for European Studies

University of North Carolina, Chapel Hill

Chapel Hill, NC 27599-3449

(919) 962-4634 (office)

Fax: (919) 962-2429

EMail: jdsteph@unc.edu

**Home Address:** 113 Bolinwood Drive

Chapel Hill, NC 27514

(919) 932-1168

**Education:** B.A. in Social Relations, 1970, Harvard University

M. Phil. in Sociology, 1974, Yale University

Ph.D. in Sociology, 1976, Yale University

**Current Position**: Gerhard E. Lenski, Jr. Distinguished Professor of Political Science

and Sociology

Director, Center for European Studies, Jean Monnet Center of Excellence, Trans-Atlantic Masters Program

University of North Carolina at Chapel Hill

**Selected Honors and Awards:**

Guillermo O’Donnell Democracy Award and Lectureship, Latin American Studies Association, May 2019.

## Democracy and the Left: Social Policy and Inequality in Latin America (with Evelyne Huber). University of Chicago Press, 2012.

Best Book award, 2013. Political Economy of the World System Section, American Sociological Association.

Outstanding Book Award, 2013. Sociology of Development Section, American Sociological Association.

*Development and Crisis of the Welfare State: Parties and Policies in Global Markets* (with Evelyne Huber), University of Chicago Press, 2001.

## Selected Honors and Awards (continued):

## Award for the Best Book on Political Economy published in 2001 from the Political Economy Section of the American Political Science Association.

Runner-up for the Luebbert Book Award 2000-2001 from the Comparative Politics Section of the American Political Science Association.

## Honorable Mention for the Outstanding Book Award 2000-2001 from the Political Sociology Section of the American Sociological Association.

## Featured book in "Author Meets Critics" panel, Meetings of the American Sociological Association, Chicago, August 18, 2002.

*Capitalist Development and Democracy* (with Dietrich Rueschemeyer and Evelyne Huber Stephens), Cambridge, England: Polity Press; and Chicago: University of Chicago Press, 1992.

Outstanding Book Award 1991-92 from the Political Sociology Section of the American Sociological Association.

Featured book in "Author Meets Critics" panel, Meetings of the American Sociological Association, Miami Beach, August 1993.

Best Conference Paper Prize for paper delivered at the 23rd International Conference of Europeanists, Philiadelphia, PA, April 14-16, 2016 awarded by Council for European Studies Research Network on Political Economy and Welfare Research for “Politics, Markets and Top Income Shares” by Evelyne Huber, Jingjing Huo and John D. Stephens.

Fellow, Hansewissenschaftskolleg, Delmenhorst, Germany, June-July 2013

Academic Years 2011-13, National Science Foundation Grant for Updata of Comparative Welfare States dataset (with David Brady and Evelyne Huber), $92,372.

Fall 2010, Faculty Fellow, Kellogg Institute for International Studies, University of Notre Dame.

January-July 2010, Visiting Fellow, Collegio Carlo Alberto, Turin, Italy.

January-July 2010, Fellow, John Simon Guggenheim Memorial Foundation.

September 2009 – June 2010, Fellow, Radcliffe Institute for Advanced Study, (declined).

Chair Elect, Chair, and Past Chair, Political Sociology Section, American Sociological Association, 2008-2011.

Charles Robson Award for the excellence in graduate level teaching, Department of Political Science, University of the North Carolina, September 19, 2009.

**Selected Honors and Awards (continued):**

Fellow, Hansewissenschaftskolleg, Delmenhorst, Germany, January-June 2005

Summer and Academic Year 2003-04, National Science Foundation Grant for Economic Liberalization, Democratization, and Social Policy Reform: Latin America and the Caribbean, Iberia, and the Antipodes (with Evelyne Huber), $62,000.

Inducted into the Frank Porter Graham Graduate and Professional Student Honor Society, University of North Carolina, for contributions to graduate education, May 15, 2002.

Academic Year 1998-99, Member, Institute for Advanced Study, School of Social Science, Princeton, NJ.

Chair Elect, Chair, and Past Chair, Comparative and Historical Section, American Sociological Association, 1996-1999

German Marshall Fund of the United States, for work on a comparative study of the past achievements and current crisis of social democracy; tentatively entitled "Social Democracy: Achievements, Crisis, and Options" spring semester, 1997.

January-June 1995, Fellow, Swedish Collegium for Advanced Study in the Social Sciences, Uppsala, Sweden.

June 1991-June 1993, National Science Foundation Grant for The Welfare State in Comparative Perspective: Determinants, Program Characteristics, and Outcomes (with Susan Mayer, Charles Ragin, and John Stephens). $169,000

Fall 1987, Faculty Fellow, Kellogg Institute, University of Notre Dame

Fall, 1983, Fellow, Latin American Program of the Woodrow Wilson Center for International Scholars, Smithsonian Institution, Washington, D.C.

**Books**:

*The Oxford Handbook of Transformations of the State*, (co-edited with Stephan Leibfried, Frank Nullmeier, Evelyne Huber, Matthew Lange, and Jonah Levy), Oxford University Press, 2015.

Translations: Spanish Tirant Lo Blanch, forthcoming.

*Democracy and the Left: Social Policy and Inequality in Latin America* (with Evelyne Huber). University of Chicago Press, 2012.

*Development and Crisis of the Welfare State:*  *Parties and Policies in Global Markets* (with Evelyne Huber). University of Chicago Press, 2001.

**Books (continued)**:

*Continuity and Change in Contemporary Capitalism* (co-edited with Herbert Kitschelt, Peter Lange, and Gary Marks), Cambridge University Press, 1999.

Translations: Chinese, Weber publications.

*Capitalist Development and Democracy* (with Dietrich Rueschemeyer and Evelyne Huber Stephens). Cambridge: Polity Press and Chicago: University of Chicago Press, 1992.

Reprints:

Pp. 70-103, 140-154 reprinted in Polish in *Wladza I spoleczenstwo* [Power and Society], Scholar Press, 1994.

Pp. 1-11 reprinted as "Capitalist Development and Democracy" in Steven K. Sanderson, *Sociological Worlds: Comparative and Historical Readings on Society*. Roxbury, 1995, pp. 243-248.

Ch. 3 reprinted as “Desarrollo capitalista y democracia: un marco teórico” in Rossana Castiglioni and Claudio Fuentes (eds.) *Política Comparada sobre América Latina: Teorías, Métodos y Tópicos*. Santiago: Ediciones Universidad Diego Portales, 2015.

Translations: Korean, Nanam press, 1997, Chinese, Fudan University Press, 2016.

*Democratic Socialism In Jamaica: The Political Movement And Social Transformation In Dependent Capitalism* (with Evelyne Huber Stephens) London: Macmillan, and Princeton: Princeton University Press, 1986.

*The Transition from Capitalism to Socialism*, London: Macmillan, 1979. American Edition: Humanities Press, 1980. Reprinted 1986 by University of Illinois Press.

**Refereed Articles**:

“Financialization, Labor Market Institutions, and Inequality” (with Evelyne Huber and Bilyana Petrova), *Review of International Political Economy*, forthcoming, [doi-org.libproxy.lib.unc.edu/10.1080/09692290.2020.1808046](https://doi-org.libproxy.lib.unc.edu/10.1080/09692290.2020.1808046)

“Poverty and Social Rights Among the Working Age Population in Post-Industrial Democracies” (with Kaitlin Alper and Evelyne Huber), *Social Forces*, forthcoming, doi:10.1093/sf/soaa073.

“Private Education and Inequality in the Knowledge Economy” (with Evelyne Huber and Jacob Gunderson), *Policy and Society***,** Vol.39, No.2: 171-188. 2020. <https://doi.org/10.1080/14494035.2019.1636603>

“Power, Policy, and Top Income Shares” (with Evelyne Huber and Jingjing Huo), *Socio-*

*Economic Review* 17(2): 231-54, 2019. doi: 10.1093/ser/mwx027.

**Refeered Articles** (continued)**:**

“Income Inequality and Redistribution in Post-Industrial Democracies: Demographic, Economic, and Political Determinants” (with Evelyne Huber), *Socio-Economic Review* 12(2): 245-67, 2014.

“Measuring Social Citizenship: Achievements and Future Challenges” (with Benjamin Danforth). *Journal of European Public Policy*, 20 (9): 1285-98, 2013.

“Politics and Poverty in Latin America” (with Jennifer Pribble and Evelyne Huber). *Comparative Politics* 41: 387-408, 2009.

“The Politics of Women's Economic Independence.” (with Evelyne Huber, David Bradley, Stephanie Moller, and Francois Nielsen). *Social* *Politics: International Studies in Gender, State & Society* 16: 1-39, 2009.

"Politics and Social Spending in Latin America" (with Evelyne Huber and Thomas Mustillo). *Journal of Politics* 70 (2): 420-436, 2008.

“Partisan politics, the welfare state, and three worlds of human capital formation” (with Torben Iversen). *Comparative Political Studies* 41 (4/5): 600-37, 2008.

“Decommodification and Activation in Social Democratic Policy: Resolving the Paradox” (with Jingjing Huo and Moira Nelson). *Journal of European Social Policy* 18 (1): 5-20, 2008.

“Employment Performance in OECD Countries: A Test of Neo-Liberal and Institutionalist Hypotheses” (with David H. Bradley). *Comparative Political Studies* 40 (12): 1486-1510, 2007.

“Politics and Inequality in Latin America and the Caribbean” (with Evelyne Huber, François Nielsen and Jennifer Pribble). *American Sociological Review* 71: 943-963, 2006.

"Distribution and Redistribution in Post-Industrial Democracies" (with David Bradley, Evelyne Huber, Stephanie Moller, and Francois Nielsen). *World Politics*, 55 (2): 193-228, 2003.

"Determinants of Relative Poverty in Advanced Capitalist Democracies" (with David Bradley, Evelyne Huber, Stephanie Moller, and Francois Nielsen). *American Sociological Review* 68 (1): 1-30, 2003.

"Globalization, Competitiveness, and the Social Democratic Model" (with Evelyne Huber), *Social Policy and Society* 1 (1): 47-57, 2001.

"Partisan Governance, Women's Employment, and the Social Democratic Service State" (with Evelyne Huber), *American Sociological Review* 65(3): 323-42, 2000.

**Refeered Articles (continued):**

"The Bourgeoisie and Democracy: Historical and Contemporary Perspectives from Europe and Latin America" (with Evelyne Huber), *Social* *Research* 66(3):759-788, 1999.

Reprinted in Norbert Kersting and Lasse Cronqvist (eds), *Democratization and Political Culture in Comparative Perspective*. Wiesbaden: VS Verlag für Sozialwissenschaften, 2005..

"Internationalization and the Social Democratic Model" (with Evelyne Huber), *Comparative Political Studies* 31 (3): 353-397, 1998.

"The Paradoxes of Contemporary Democracy: Formal, Participatory, and Social Dimensions." (with Evelyne Huber and Dietrich Rueschemeyer). *Comparative Politics* 29 (3) 323-42, 1997.

Reprinted in Lisa Anderson (ed.) *Transitions to Democracy*. Columbia University Press, 1999, pp. 168-192.

"Comparing Historical Sequences - A Powerful Tool for Causal Analysis " (with Dietrich Rueschemeyer). *Comparative Social Research* 16: 55-72, 1997.

Reprinted in John A. Hall and Joseph M. Bryant, (eds.) *Historical Methods in the Social Sciences, Volume II The Foundations of Historical-Sociological Inquiry*. London: Sage, 2005.

"Preserving the Social Democratic Welfare State*." Nordic Journal of Political Economy*, 22: 143-62, 1995.

"Political Parties and Public Pensions: A Quantitative Analysis" (with Evelyne Huber), *Acta Sociologica*, 36: 309-325, 1993.

Reprinted in Julia S. O'Connor and Gregg M. Olsen (eds.), *Power Resources Theory and the Welfare State: A Critical Approach*, Toronto: University of Toronto Press, 1998.

"Social Democracy, Christian Democracy, Constitutional Structure and the Welfare State" (with Evelyne Huber and Charles Ragin), *American Journal of Sociology*, 99 (3): 711-749, 1993.

Reprinted in Stephan Leibfried and Steffen Mau (eds.), *Challenges to the Welfare State, Volume I*, Edward Elgar, 2008.

**Refeered Articles (continued):**

"The Impact of Economic Development on Democracy" (with Evelyne Huber and Dietrich Rueschemeyer), *Journal of Economic Perspectives*, 7 (3): 71-85, 1993.

Reprinted in Eva Etzioni-Halevy (ed.), *Classes and Elites in Democratization and Democracy*, New York: Garland Publishing Co., 1997.

Reprinted in Robert Dahl, Ian Shapiro, and Jose Antonio Cheibub (eds.) *The Democracy Sourcebook*, Cambridge: MIT Press, 2003.

"Changing Development Models in Small Economies: The Case of Jamaica from the 1950s to the 1990s" (with Evelyne Huber), *Studies in Comparative International Development*, 27 (3): 57-92, 1992.

"Explaining Crossnational Differences in Union Organization: Why Are Small Countries More Organized than Large Ones?", *American Political Science Review*85 (3): 941-49, 1991.

"Capitalists, Socialism, and Democracy: An Analysis of Business Attitudes Towards Political Democracy in Jamaica" (with Evelyne Huber Stephens), *Comparative Social Research* 12: 341-79, 1990.

"Dependent Development and Foreign Policy: The Case of Jamaica" (with William Jesse Biddle), *International Studies Quarterly*, December, 411-434, 1989.

"Democratic Transition and Breakdown in Western Europe, 1870-1939: A Test of the Moore Thesis." *American Journal of Sociology* 94 (5) 1019-1076, 1989.

Reprinted in John Hall (ed.), *The State: Critical Concepts*, London: Routledge, 1994 and in Christopher Chase-Dunn (ed.), *The Historical Evolution of the International Political Economy* , Cheltenham: Edward Elgar Publishers, 1995.

"Studying Development Since the Sixties: The Emergence of a New Comparative Political Economy" (with Peter Evans) *Theory and Society* 17, 1988.

"The Transition to Mass Parties and Ideological Politics: The Jamaican Experience Since 1972" (with Evelyne Huber Stephens). *Comparative Political Studies* 19 (4): 443-83, 1987.

"Democratic Socialism in Dependent Capitalism" (with Evelyne Huber Stephens), *Politics and Society* 12 (3): 373-411, 1983.

"The Labor Movement, Political Power, and Workers' Participation in Western Europe" (with Evelyne Huber Stephens),*Political Power and Social Theory* 3: 215-249, 1982.

"The Changing Swedish Electorate." *Comparative Political Studies* 14 (2): 163-204, 1981.

**Refeered Articles (continued):**

"Religion and Politics in Three North West European Democracies." *Comparative Social Research* 2, 129-58, 1979.

"Class Formation and Class Consciousness." *British Journal of Sociology* 30 (4), 389-414, 1979.

**Book Chapters and Non-refereed Articles**

“The Varied Sources of Increasing Wage Dispersion” (with Evelyne Huber and Kaitlin Alper). Pp.231-52 in Romana Careja, Patrick Emmenegger, and Nathalie Giger (eds.) *The European Social Model under Pressure,* Wiesbaden: SpringerVS, 2020.

“Social Investment in Latin America” (with Evelyne Huber), Pp. 47-67 in Tulia G. Falleti and Emilio Parrado, *Latin America Since the Left Turn*, University of Pennsylvania Press, 2018.

“The Political Foundations of State Effectiveness” (with Peter Evans and Evelyne Huber). Pp. 380-408 in Miguel Centeno, Atul Kohli, and Deborah Yashar (eds.) *States in the Developing World*. Cambridge University Press, 2017.

“Pre-distribution and Redistribution: Alternative or Complementary Policies? (with Evelyne Huber). Pp.67-78 in Claudia Chwalisz and Patrick Diamond (eds), *The Predistribution Agenda: Tackling Inequality and Supporting Sustainable Growth*, London: I.B. Tauris, 2015.

“Revisiting Pierson’s Work on the Politics of Welfare State Reform in the Era of Retrenchment Twenty Years Later.” *PS*, 48(2): 274-79, 2015.

“Post-Industrial Social Policy” (with Evelyne Huber), Pp. 259-81 in Pablo Beramendi, Silja Häusermann, Herbert Kitschelt, and Hanspeter Kriesi (eds.), *The Politics of Advanced Capitalism,* Cambridge University Press, 2015.

“Introduction” (with Evelyne Huber, Matthew Lange, Stephan Leibfried, Jonah Levy, Frank Nullmeier). Pp. 1-32 in Stephan Leibfried, Evelyne Huber, Matthew Lange, Jonah Levy, Frank Nullmeier, and John D. Stephens (eds.), *The Oxford Handbook of Transformations of the State*, Oxford University Press, 2015.

“Conclusion” (with Evelyne Huber, Matthew Lange, Stephan Leibfried, Jonah Levy, Frank Nullmeier) Pp. 815-40 in Stephan Leibfried, Evelyne Huber, Matthew Lange, Jonah Levy, Frank Nullmeier, and John D. Stephens (eds.), *The Oxford Handbook of Transformations of the State*, Oxford University Press, 2015.

“From Industrial Corporatism to the Social Investment State” (with Jingjing Huo). Pp. 410-25 in Stephan Leibfried, Frank Nullmeier, Evelyne Huber, Matthew Lange, Jonah Levy, and John D. Stephens (eds.), *The Oxford Handbook of Transformations of the State*, Oxford University Press, forthcoming, 2015.

**Book Chapters and Non-refereed Articles** (continued)**:**

“State Transformations among the Affluent Democracies” (with Jonah Levy and Stephan Leibfried). Pp. 357-89 in Stephan Leibfried, Frank Nullmeier, Evelyne Huber, Matthew Lange, Jonah Levy, and John D. Stephens (eds.), *The Oxford Handbook of Transformations of the State*, Oxford University Press, 2015.

“Comment on Latin American Political Economy: Making Sense of a New Reality” (with Evelyne Huber). *Latin American Politics and Society*. April 2014.

“The Service Transition and Women’s Employment” (with Moira Nelson). Pp. 147-70 in Anne Wren (ed.), *The Political Economy of the Service Transition*, Oxford: Oxford University Press, 2013.

“Social Investment and the Knowledge Economy.” *Socio-Economic Review* 10 (4): 765-71, 2012.

“Do Social Investment Policies Produce More and Better Jobs?” (with Moira Nelson). Pp. 205-34 in Nathalie Morel, Bruno Palier, and Joakim Palme (eds.), *Towards a social investment welfare state? Ideas, policies and challenges.* Policy Press, 2011.

“The Social Rights of Citizenship” Pp. 511-25 in Frank Castles, Stephan Leibfried, Jane Lewis, Herbert Obinger, and Chris Pierson (eds.), *The* *Oxford Handbook of the Welfare State*, Oxford: Oxford University Press, 2010.

“The Chilean Left in Power: Achievements, Failures, and Omissions” (with Evelyne Huber and Jenny Pribble). Pp. 77-97 in Kurt Weyland, Wendy Hunter, and Raúl Madrid (eds.) *Leftist Governments in Latin America: Successes and Shortcomings.* New York: Cambridge University Press, 2010.

“Successful Social Policy Regimes? Political Economy, Politics, and the Structure of Social Policy in Argentina, Chile, Uruguay, and Costa Rica” (with Evelyne Huber). Pp. 155-210 in Scott Mainwaring and Timothy Scully (eds.), *Democratic Governance in Latin America,* Stanford University Press, 2009.

“Human Capital Policies and the Social Investment Perspective: Explaining the Past and Anticipating the Future” (with Moira Nelson). Pp. 67-78 in Nathalie Morel, Bruno Palier, and Joakim Palme (eds.), *What Future for Social Investment?* Stockholm, Institute for Future Studies, 2009.

“Globalization and Inequality in Latin America and the Caribbean” (with Evelyne Huber). Pp. 127-53 in Andrew Sobel (ed.), *Challenges of Globalization: Immigration, Social Welfare, Global Governance*. New York: Routledge, 2009.

**Book Chapters and Non-refereed Articles** (continued)**:**

“The Politics of Effective and Sustainable Redistribution” (with Evelyne Huber and Jennifer Pribble). Pp. 155-88 in Antonio Estache and Danny Leipziger (eds.) *Stuck in the Middle: Is Fiscal Policy Failing the Middle Class?*, Washington, DC: Brookings, 2009.

“Continuity and Change in Welfare State and Production Regimes in Advanced Industrial Societies.” Pp. 180-211 in Meredith Jung-En Woo (ed.), *Neoliberalism and Institutional Reform in East Asia: A Comparative Study*. New York: Palgrave Macmillan, 2007.

“Democratization and Social Policy Development in Advanced Capitalist Societies.” Pp. 33-61 in Yusuf Bangura (ed.), *Democracy and Social Policy*. New York: Palgrave Macmillan, 2007.

“Partisan Government, Employers’ Interests, and the Welfare State.” *Labour History* 47 (3): 420-429, 2006.

"Combating Old and New Social Risks" (with Evelyne Huber). Pp. 143-68 in Klaus Armingeon and Guiliano Bonoli (eds.), *The Politics of Post-Industrial Welfare States: Adapting post-war social policies to new social risks*. New York: Routledge, 2006.

"State Economic and Social Policy in Global Capitalism" (with Evelyne Huber). Pp.607-29 in Thomas Janoski, Robert Alford, Alexander M. Hicks, and Mildred Schwartz (eds.), *A Handbook of Political Sociology: States, Civil Societies, and Globalization*. New York: Cambridge University Press, 2005.

"Economic Internationalization and Domestic Compensation: Northwestern Europe in Comparative Perspective." Pp. 49-74 in Miguel Glatzer and Dietrich Rueschemeyer (eds.), *Globalization and the Future of the Welfare State.* Pittsburgh: University of Pittsburgh Press, 2005.

"Welfare States and the Economy" (with Evelyne Huber). Pp. 552-574 in Neil J. Smelser and Richard Swedberg (eds.), *The Handbook of Economic Sociology* (second edition). Princeton: Princeton University Press and Russell Sage Foundation, 2005.

"European Welfare State Regimes:Configurations, Outcomes, Transformations," Pp. 303-38 in Evelyne Huber (ed.), *Models of Capitalism: Lessons for Latin America*, Pennsylvania State University Press, 2002.

"Class Structure and Democratization" Pp. 39-63 in Dirk Berg-Schlosser and Jeremy Mitchell (eds.), *Authoritarianism and Democracy in Europe 1919-39: Comparative Analyses*, Palgrave, 2002.

“Pensionsreformer I Latinamerika” (with Evelyne Huber). Pp 53-89 in Joakim Palme (ed.) *Pensionsreformer World Wide: Europa och Amerika möter åldrande befolkningar*. Stockholm: Pensionsforum.

**Book Chapters and Non-refereed Articles** (continued)**:**

"The Social Democratic Welfare State" (with Evelyne Huber). Pp.276-311 in Andrew Glyn (ed.) *Social Democracy in Neoliberal Times: The Left and Economic Policy since 1980*, Oxford University Press, 2001.

"Welfare State and Employment Regimes in the Era of Retrenchment" (with Evelyne Huber) Pp. 107-45 in Paul Pierson (ed.), *The New Politics of the Welfare State*, Oxford University Press, 2001.

"Legitimacy and Work Incentives in Nordic Welfare States," (Comment on Sörensen) *Acta Sociologica*, 41 (1) 382-83, 1999.

"The Welfare State in Hard Times" (with Evelyne Huber and Leonard Ray) in Herbert Kitschelt, Peter Lange, Gary Marks, and John D. Stephens (eds.),*Continuity and Change in Contemporary Capitalism* , Cambridge University Press, 1999.

"Conclusion: Convergence and Divergence in Advanced Capitalist Democracies " (with Herbert Kitschelt, Peter Lange, and Gary Marks) in Herbert Kitschelt, Peter Lange, Gary Marks, and John D. Stephens (eds.),*Continuity and Change in Contemporary Capitalism* , Cambridge University Press, 1999.

Reprinted in David Coates (editor), *Models of Capitalism: Debating Strengths and Weakness*, Edwin Elgar, 2002.

"Introduction" (with Herbert Kitschelt, Peter Lange, and Gary Marks) in Herbert Kitschelt, Peter Lange, Gary Marks, and John D. Stephens (eds.),*Continuity and Change in Contemporary Capitalism* , Cambridge University Press, 1999.

"Historical Analysis and Causal Assessment in Comparative Research", *APSA-CP* 9 (1), 22-25, 1998.

"Comment" in Villy Bergström (ed.), *Government and Growth*. Oxford: Clarendon Press, 1997, 188-97.

"The Scandinavian Welfare States: Achievements, Crisis, and Prospects" in Gøsta Esping-Andersen (ed.), *Welfare States in Transition*, London: Sage, 1996, 32-65.

"Conclusion: Agrarian Structure and Political Power in Comparative Perspective" (with Evelyne Huber), in Evelyne Huber and Frank Safford (eds.), *Agrarian Structure and Political Power in Latin America*, University of Pittsburgh Press, 1995, 183-232.

"The German Path to Modern Authoritarianism: Germany, Britain and Sweden compared", in H. E. Chehabi and Alfred Stepan, *Politics, Society, and Democracy; Comparative Studies: Essays in Honor of Juan Linz*, Westview Press, 1995, 161-181.

" **Book Chapters and Non-refereed Articles** (continued)**:**

"Capitalist Development and Democracy: Empirical Research on the Social Origins of Democracy", in David Copp, Jean Hampton, and John Roemer, (eds.), *The Idea of Democracy*. Cambridge: Cambridge University Press, 1993.

"Jamaica" (with Evelyne Huber), *The Oxford Companion to Politics of the World*. New York: Oxford University Press, 1993, 481-82.

"Future Directions in the Comparative Historical Study of Democracy." *Comparative and Historical Sociology*, 5 (2), 1993, 1-3.

The Swedish Welfare State at the Crossroads" (with Evelyne Huber), *Current Sweden*, No. 394, January, 1993. (also published in French, German, and Spanish)

Capitalists, Socialism, and Democracy: An Analysis of Business Attitudes Towards Political Democracy in Jamaica" (with Evelyne Huber Stephens), *Comparative Social Research*, Vol. 12, 341-79, 1990.

"Development and the World Economy" (with Peter Evans), in Neil Smelser (ed.) *Handbook of Sociology*. Newbury Park: Sage, 1988, 739-74.

"Evaluating Human Rights in Jamaica" (with Evelyne Huber Stephens) in Jack Donnelly and Rhoda Howard (eds.) *International Handbook of Human Rights*, Greenwood Press, 1988, 183-208.

"Bauxite and Democratic Socialism in Jamaica" (with Evelyne Huber Stephens), in Peter Evans, Dietrich Rueschemeyer, and Evelyne Huber Stephens (eds.) *States Vs. Markets in the World System*. Beverly Hills: Sage, 1985, 33-66.

Reprinted in Mark W. Zacher (ed.), *The International Political Economy of Natural Resources*, Cheltenham: Edward Elgar Publishers, 1993.

"Jamaica's Democratic Socialist Experience" (with Evelyne Huber Stephens), in Sidney Mintz and Sally Price (eds.) *Focus: Caribbean*, Washington, D.C.:The Wilson Center, 1985.

"The Ideological Development of the Swedish Social Democrats," in Bogdan Denitch (ed.) *Democratic Socialism: The Mass Left in Advanced Industrial Societies*, Montclair, N.J.: Allanheld, Osman, 1981, 136-148.

"The Changing Swedish Electorate." *Comparative Political Studies*, Vol. 14, No 2, 163-204, 1981.

"Impasse and Breakthrough in Sweden." *Dissent*, 308-318, 1981.

"Att Rösta med sin Klass - en Vikande Trend." *Indikator* (Sifo Nyhetsbrev), Stockholm, February, 1975.

**Conference Papers** (last five years):

“Financialization, Labor Market Institutions, and Inequality” (with Evelyne Huber and Bilyana Petrova). Paper delivered at the Annual Meeting of Research Committee 19 of the International Sociological Association, Mannheim, Germany, August 28-30, 2019

“Poverty and Social Rights in Post-Industrial Democracies” (Kaitlin Alper and Evelyne Huber), Paper delivered at the 26th International Conference of Europeanists, Madrid, Spain, June 20-22, 2019.

“Financialization and Inequality in Coordinated and Liberal Market Economies” (with Evelyne Huber and Bilyana Petrova),  Paper delivered at the 24th International Conference of Europeanists, Chicago, March 29-31, 2018.

“Does Financialization Increase Inequality in Post-industrial Political Economies?” (with Evelyne Huber and Bilyana Petrova). Paper delivered at the 24th International Conference of Europeanists at the University of Glasgow, Glasgow, Scotland, July 12-14, 2017.

“Does Financialization Increase Inequality in Post-industrial Political Economies?” (with Evelyne Huber and Bilyana Petrova). Paper delivered at the meetings of Research Committee19 of the International Sociological Association (Poverty, Social Welfare, and Social Policy) at the University of North Carolina at Chapel Hill, NC June 22-24, 2017

“Social Investment in Latin America” (with Claire Dunn and John D. Stephens). Paper delivered at the Meetings of the Latin American Studies Association, Lima, Peru, April 28-May 1, 2017.

“Social Investment in Latin America” (with Claire Dunn and John D. Stephens). Paper delivered at the Conference on World of Social Investment, Science Po, Paris, March 9-11, 2017.

“The Welfare State and Economic Development: The United States in Comparative Perspective,” International Conference on Social Security and Economic Development, Nanjing University, Nanjing, China, September 16-17, 2017

“The Welfare State and Economic Development: The United States in Comparative Perspective,” International Conference on Social Security and Economic Development, Renmin University, Beijing, China, September 20-23, 2016.

“Politics, Markets and Top Income Shares” (with Evelyne Huber and Jingjing Huo). Paper delivered at the meetings of the American Political Science Association, Philiadelphia, PA, September 1-4, 2016

“Politics, Markets and Top Income Shares” (with Evelyne Huber and Jingjing Huo). Paper delivered at the 23rd International Conference of Europeanists, Philiadelphia, PA, April 14-16, 2016. awarded Best Conference Paper Prize by the Council for European Studies Research Network on Political Economy and Welfare Research.

**Invited Lectures** (last five years):

“Dimensions and Drivers of Rising Income Inequality in Post-Industrial Societies [and what this tells us

about Latin America]” (with Evelyne Huber), Pontificia Universidad Católica , Santiago, Chile, April 29, 2019

“Dimensions and Drivers of Rising Income Inequality in Post-Industrial Societies” (with Evelyne Huber),

University of Geneva, March 7, 2019.

“Partisan Impacts on Social Policy and Distributive Outcomes in the Eras of Welfare State Expansion and Retrenchment.” State and Capitalism seminar, Center for European Studies, Harvard University, October 24, 2015.

**Additional Research Awards and Grants:**

Thyssen foundation for Berlin conference on "The Politics and Political Economy of Contemporary Capitalism", (with Herbert Kitchelt, Peter Lange, and Gary Marks), 1995.

Wissenschaftszentrum for Berlin conference on "The Politics and Political Economy of Contemporary Capitalism", (with Herbert Kitchelt, Peter Lange, and Gary Marks), 1995.

Council for European Studies for two conferences on "The Politics and Political Economy of Contemporary Capitalism", (with Herbert Kitchelt, Peter Lange, and Gary Marks) 1994-95.

Spring 1992, Swedish-American Bicentennial Exchange Fund, Fellowship for Research Visit in Stockholm.

Fall 1991, German Academic Exchange Service, Fellowship for Study Visit in Konstanz, Germany.

1981-1982, Research Fellowship from the Latin American Program of the Social Science Research Council and the American Council of Learned Societies

Fall 1981, Fulbright Research Award for the American Republics

1974-75, Dissertation Improvement Grant, National Science Foundation

1974-75, Dissertation Fellowship from the West European Division of the Social Science Research Council and the American Council of Learned Societies

Summer, 1973, Pre-dissertation Grant, Council of European Studies, University of Pittsburgh

1971-1974, Comparative Sociology Traineeship, NIMH

**Teaching Experience:**

1992-present, Professor, University of North Carolina, Chapel Hill

Scope and Methods in Political Science, Comparative Politics of Industrial Societies, Comparative Social Policy, Political Economy of Contemporary Capitalism, European Politics, Comparative Perspectives on Democratic Socialism, Varieties of Democratic Capitalism in Europe and North America (core course for TransAtlantic Masters degree)

1985-1992, Associate Professor to Professor (spring 1989), Northwestern University

Western European Politics, Public Policy, Political Economy of Advanced Industrial Societies, Introduction to Political Economy, Introduction to Political Science, Democracy and Social Transformation in the Third World, Caribbean Politics

1979-1986, Assistant Professor to Associate Professor (spring 1985), Brown University

Stratification, Political Sociology, Deviance, and the Breakdown of Democratic Regimes

1977-1978, Visiting Assistant Professor, Brown University: Deviance, Social Change

1976-1977, Visiting Assistant Professor, Kenyon College

Introductory Sociology, History of Theory, Deviance, Stratification, Comparative Sociology

**Administrative Experience:**

2006-present, Director, Center for European Studies, Jean Monnet Centre for Excellence, Transatlantic Masters Program

2000-2003 ,1994-1998, 1988-1990 , 1984-1985, 1982-1983, 1980-1981, Director of Graduate Studies

**Service to the Profession:**

Council member, European Politics and Society Section, 2010-2013.

Linneaus Grant Proposal Review Panel, Swedish Research Council, 2007-08.

International Expert, Swedish Research Council, 2006-present

Program Chair, 14th Conference of Europeanists, Chicago, IL, March 11-14, 2004.

National Fellow, Multidisciplinary Program in Inequality and Social Policy, Harvard University, 1998-

External expert reviewer for the Swiss Priority Program, Swiss National Science Foundation, 1995 -

Editorial Board,*Political Power and Social Theory*, 1990-

International Expert Committee appointed to review candidates for a professorship in sociology, University of Stockholm, 1998.

Selection Committee, International Dissertation Field Research Fellowships, Social Science Research Council, 1997-1998.

Consulting Editor, *American Journal of Sociology*, September 1988 -September 1990

Reviewed articles for *American Journal of Political Science,* *American Journal of Sociology, American Political Science Review, American Sociological Review, British Journal of Political Science, Comparative Political Studies, Comparative Studies in Society and History, European Journal of Political Research, Governance, International Studies Quarterly, Journal of European Social Policy, Journal of Politics, Perspectives on Politics, Political Power and Social Theory, Review of International Political Economy, Social and Economic Studies, Socio-Economic Review, Social Forces, Social Problems, Sociological Forum, Sociological Methodology, Sociological Methods and Research, Sociological Quarterly, Studies in Comparative International Development, Social Science Quarterly,* and *World Politics*

Reviewed manuscripts for Cambridge University Press, Oxford University Press, Cornell University Press, Oxford University Press, Princeton University Press, Rose Monograph Series, Temple University Press, University of Chicago Press, University of Illinois Press, Palgrave, and University of North Carolina Press

Reviewed research proposals for the for the National Science Foundation and the Swedish Central Bank's Jubilee Fund

**Current Research Agenda:**

Book on Inequality, Employment, and the Welfare State in Post Industrial Democracies (with Evelyne Huber).